

**PUBLIC NOTICE OF A SPECIAL MEETING OF THE
BOARD OF DIRECTORS OF
RIVERPARK METROPOLITAN DISTRICT**

NOTICE IS HEREBY GIVEN that the Board of Directors of RiverPark Metropolitan District (the “**District**”), Arapahoe County, Colorado, will meet in special session on Monday, the 8th day of July, 2024, at the hour of 1:00 p.m. at 450 E. 17th Avenue, Suite 400, Denver, Colorado 80203 and via video or telephone conference (Zoom).

THERE WILL BE AT LEAST ONE PERSON PRESENT AT THE PHYSICAL LOCATION POSTED ON THIS NOTICE, BUT SOME OR ALL BOARD MEMBERS WILL PARTICIPATE VIA VIDEO OR TELEPHONE CONFERENCE.

Members of the public are encouraged, but not required to participate by video or telephone conference in one of the following ways:

1. **To attend via videoconference, e-mail jpino@specialdistrictlaw.com to obtain a link to the videoconference, or use the following:**

<https://us02web.zoom.us/j/89694354057?pwd=VncT3CCkcpyOG5pbIkLatBPKwHGPT5.1>

2. **To attend via telephone, dial 1-719-359-4580 and enter the following additional information:**
 - a. **Meeting ID: 896 9435 4057**
 - b. **Passcode: 071863**

At this meeting, it is anticipated that the Board will make a final determination to issue general obligation indebtedness. Specifically, the District will consider adoption of a Resolution authorizing the District’s issuance of its Limited Tax General Obligation and Special Revenue Bonds, Series 2024 in a maximum aggregate principal amount of up to \$20,000,000; and authorizing the execution and delivery of an Indenture of Trust, Bond Purchase Agreement, Continuing Disclosure Agreement and related documents and performance thereunder; and authorizing the execution and delivery of all documents, agreements and certificates in connection therewith.

The Board will also take up such other business as may be before the Board and will consider the items listed on the attached Agenda. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of Directors of the District.

**RIVERPARK METROPOLITAN DISTRICT,
ARAPAHOE COUNTY, COLORADO**

RIVERPARK METROPOLITAN DISTRICT (“DISTRICT”)

450 E. 17th Avenue, Suite 400

Denver, Colorado 80203-1254

Phone: 303-592-4380

Fax: 303-592-4385

<https://riverparkmetropolitandistrict.specialdistrict.net/>

NOTICE OF SPECIAL MEETING AND AGENDA

DATE:	Monday, July 8, 2024
TIME:	1:00 p.m.
LOCATION:	450 E. 17TH AVENUE, SUITE 400 DENVER, CO 80203 THERE WILL BE AT LEAST ONE PERSON PRESENT AT THE ABOVE-REFERENCED PHYSICAL LOCATION. AND ALSO VIA ZOOM VIDEO / TELECONFERENCE: Join Zoom Meeting https://us02web.zoom.us/j/89694354057?pwd=VncT3CCkepyOG5pbIkLatBPKwHGPT5.1 Meeting ID: 896 9435 4057 Passcode: 071863 Or Dial In: 1-719-359-4580

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Tyler Carlson	President	May 2025
Erika Shorter	Secretary	May 2025
Jeffrey Wikstrom	Treasurer/Assistant Secretary	May 2025
Amber Carlson	Assistant Secretary	May 2027
Susan Wikstrom	Assistant Secretary	May 2027

I. ADMINISTRATIVE MATTERS

- A. Present disclosures of potential conflicts of interest.
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- B. Confirm quorum, location of meeting, and designate 24-hour posting location, posting of meeting notice. Approve Agenda.
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- C. Public Comment. Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.
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- D. Review and consider approval of Minutes from the October 27, 2022 Special Board Meeting and the October 30, 2023 Regular Board Meeting (enclosures).
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II. FINANCIAL MATTERS

- A. Review and accept unaudited financial statements through the period ending March 31, 2024 (enclosure).
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- B. Consider ratification of approval of payment of claims (enclosure).
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- C. Conduct Public Hearing to consider amendment of the 2024 Budget. Consider adoption of Resolution to Amend the 2024 Budget (enclosure).
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- D. Discuss matters related to the District's 2024 Bond issuance.
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1. Review and consider approval of Engagement Letter by and between the District and Kutak Rock LLP for Bond Counsel Services (enclosure).
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2. Ratify approval of Engagement Letter by and between the District and Piper Sandler & Co. for Underwriter / Placement Agent Services (enclosure).
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3. Ratify approval of Engagement Letter by and between the District and Causey Demgen & Moore P.C. for preparation of a Financial Forecast (enclosure).
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4. Ratify approval of Agreement for Consulting Services by and between the District and MuniCap, Inc. (enclosure).
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5. Review and consider adoption of a Resolution authorizing the District's issuance of its Limited Tax General Obligation and Special Revenue Bonds, Series 2024 ("Bonds"), in a maximum aggregate principal amount of up to \$20,000,000 for the purpose of (i) financing a portion of the Public Improvements (as defined in the Indenture of Trust) necessary to support development within the District; (ii) funding a portion of the interest to accrue on the Bonds; (iii) partially funding the Surplus Fund (as defined in the Indenture of Trust) in an amount equal to the Initial Surplus Amount (as defined in the Indenture of Trust); and (iv) paying costs incurred in connection with the issuance of the Bonds; and authorizing the execution and delivery of an Indenture of Trust, Bond Purchase Agreement, Continuing Disclosure Agreement and other related financing documents and instruments; authorizing the execution and delivery thereof and performance by the District thereunder; appointing a District Representative to act on behalf of the District under such Indenture of Trust; adopting a District policy regarding tax-exempt obligations and appointing a responsible person in connection therewith; appointing a Sale Delegate to make certain determinations relating to the Bonds as authorized under Section 11-57-205, C.R.S.; authorizing the use by the Underwriter of the Preliminary Limited Offering Memorandum in connection with the offer and sale of the Bonds; authorizing incidental action; establishing the effective date thereof; and repealing prior inconsistent actions (enclosure).
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6. Authorize necessary actions in connection with issuance of the Bonds.
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III. LEGAL MATTERS

- A. Ratify approval of Service Agreement for District Engineering and Cost Certification Services by and between the District and Ranger Engineering, LLC (enclosure).
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1. Discuss status of preparation of Cost Certification.
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- B. Discuss and consider approval of Amended and Restated Operation Funding Agreement by and between the District and Evergreen-Mineral & Santa Fe, L.L.C. (enclosure).
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- C. Discuss and consider approval of Second Amendment to Facilities Funding and Acquisition Agreement by and between the District and Evergreen-Mineral & Santa Fe, L.L.C. (enclosure).
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- D. Acknowledge Declaration of Covenants Concerning Payment in Lieu of Taxes by Evergreen-Mineral & Santa Fe, L.L.C. for the benefit of the District (enclosure).
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- E. Acknowledge Declaration of Covenants Imposing and Implementing the RiverPark Sales Add On Public Improvement Fee by Evergreen-Mineral & Santa Fe, L.L.C. for the benefit of the District (enclosure).
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- F. Acknowledge Declaration of Covenants Imposing and Implementing the RiverPark Services Add On Public Improvement Fee by Evergreen-Mineral & Santa Fe, L.L.C. (enclosure).
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- G. Acknowledge Declaration of Covenants Imposing and Implementing the RiverPark System Development Fee by Evergreen-Mineral & Santa Fe, L.L.C. (enclosure).
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IV. CONSTRUCTION MATTERS

- A. Discuss anticipated schedule for construction activity.
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V. OTHER MATTERS

- A. Discuss cancellation of July 15, 2024 Regular Board Meeting.
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VI. ADJOURNMENT

**THE NEXT REGULARLY SCHEDULED BOARD MEETING IS JULY 15, 2024
AT 1:30 P.M.**